



**MEMORANDUM**

No. 488, series 2018

TO : **Public Schools District Supervisors  
Public Elementary School Heads  
Public Secondary School Heads**

FROM : **RANDOLPH B. TORTOLA**  
Schools Division Superintendent

SUBJECT : **FAIL PROOF YOUR FUTURE PROGRAM BUSINESS  
PRESENTATION OF AXA PHILIPPINES**

DATE: September 3, 2018

1. In support of providing assistance on fostering financial wellness and security among teachers, this Office hereby advises the field to accommodate licensed financial advisors from AXA Philippines in their Fail Proof Your Future Program business presentation.
2. The program covers income protection, retirement plan, health coverage until age 100, and savings and investments with high rate of returns.
3. The time-on-task policy must be strictly observed per DepEd Order No. 9, s. 2005 and that the business presentation shall not disrupt classes.
4. Please be guided accordingly.



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**redefining / standards**

July 23, 2018

**Mr. Randolph B. Tortola**  
CESO V  
School Division Superintendent  
Department of Education  
Division of Misamis Oriental  
Cagayan de Oro City

Dear Mr. Tortola,

We are a group of Licensed Financial Advisors from **AXA Philippines**, one of the top Insurance Companies in the world and in the Philippines.

In consonance with our mission to help Filipino families secure their financial future, we have been offering financial wellness talks to corporate officers and employees of different offices in the country. Our aim is to educate more Filipinos in the area of personal financial management by reaching out to different institutions through our **FAIL PROOF Your FUTURE Program**.

This program allows us to help protect the income of every working Filipino and at the same time allows us to educate them to plan ahead for their future while they are still healthy and able to work and earn.

At **AXA**, we understand the importance of providing financial protection to you and your staff and we recognize the needs of your growing institute.

In this regard, we would like to offer the following financial solutions which you and your staff can take advantage of:

1. Income Protection
2. Retirement Plan
3. Health Coverage until Age 100
4. Savings and Investments with High Rate of Returns

Through these financial solutions, we can ensure that you and your staff will not have to worry on financial difficulties no matter what happens in the future.

Thank you and looking forward to serve you and your staff through this program.

Sincerely,

  
**Mark J. Savella**  
Financial Advisor  
AXA Philippines

0917-449-7070



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## **About AXA**

- AXA is a Global Leader in Financial Protection
- AXA started in Paris, France
- AXA has been operating since 1817 (200 years in the business already)
- AXA is operating in 64 countries worldwide
- AXA has over 107 million customers around the world
- AXA has been recognized as the #1 Global Insurance Brand in the world for 9 consecutive years (2009 – 2017)
- AXA has more than 1 Trillion Euros in assets under management
- AXA has 99 Billion Euros in revenue
- AXA's head office in the Philippines is in Makati
- AXA's bank partner is Metrobank, the strongest bank in the Philippines
- AXA is regulated by the Insurance Commission here in the Philippines

## **Services Offered**

- Group Insurance
- Personal Insurance
- Health Insurance
- Accident Insurance
- ~~Wealth & Income Protection~~
- Retirement Program
- College Education Program
- Short and Long Term Passive Income & Investment
- Single Pay or 1 Time Investment
- Wealth Accumulation Program
- Estate Planning & Asset Preservation Program
- Non-Life Insurance (Car, House, Building, Fire, etc)